

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X  
In re: )  
LEHMAN BROTHERS HOLDINGS INC., *et al.*, ) Chapter 11  
Debtors ) Case No. 08-13555 (JMP)  
(Jointly Administered)  
-----X

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).  
Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of  
the transfer, other than for security, of the claim referenced in this evidence and notice.

SPCP Group, L.L.C.  
Name of Transferee

UBS AG, Stamford Branch  
Name of Transferor

Name and Address where notices to transferee  
should be sent:

SPCP Group, L.L.C.  
c/o Silver Point Capital Fund, L.P.  
2 Greenwich Plaza  
Greenwich, CT 06830

**Case No. 08-13555**  
Court Claim # (if known): 14670  
Amount of Claim: \$3,632,277.91  
Date Claim Filed: 09/17/2009

Primary Contact: Brian Jarman  
Phone: 203-542-4032  
Fax: 203-542-4132  
Email: [bjarman@silverpointcapital.com](mailto:bjarman@silverpointcapital.com)

With a copy to:  
Andrews Kurth LLP  
450 Lexington Avenue  
New York, NY 10017  
Attn: David Hoyt

**EVIDENCE OF TRANSFER OF CLAIM**

TO: Clerk, United States Bankruptcy Court, Southern District of New York

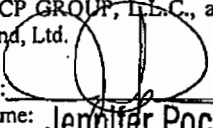
UBS AG, Stamford Branch, an *aktiengesellschaft* organized under the laws of Switzerland, with offices located at 677 Washington Boulevard, Stamford, CT 06901 ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of a Transfer of Claim Agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to SPCP GROUP, L.L.C., as agent for Silver Point Capital Fund, L.P. and Silver Point Capital Offshore Fund, Ltd., its successors and assigns, with offices located at 677 Washington Boulevard, Stamford, CT 06901 ("Buyer"), a ratable portion equal to \$3,632,277.91 of all right, title and interest in and to the claims of Seller against LEHMAN BROTHERS HOLDINGS INC. docketed as Claim No. 14670 (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (JMP) (jointly administered). For the avoidance of doubt, this transfer relates solely to the claim against Lehman Brothers Holdings Inc. filed by Seller having the claim number set out above and to no other claim of Seller against Lehman Brothers Holdings Inc.

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this transfer and sale of the Claim as an unconditional assignment and sale and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, dated as of the 27 day of January, 2011.

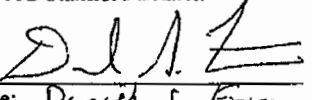
**BUYER:**


SPCP GROUP, L.L.C., as agent for Silver Point Capital Fund, L.P. and Silver Point Capital Offshore Fund, Ltd.

By:   
Name: Jennifer Poccia  
Title: Authorized Signatory  
By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

**SELLER:**

UBS AG Stamford Branch

By:   
Name: Daniel S. Furman  
Title: Managing Director

By:   
Name: \_\_\_\_\_  
Title: \_\_\_\_\_